

DEED OF PARTIAL RELEASE

KNOW ALL MEN BY THESE PRESENTS, that CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, duly organized and existing under the laws of the United States of America (hereinafter sometimes called "Trustee"), as Trustee under First Mortgage, dated as of January 1, 1944, between CHICAGO, MILWAUKEE, ST. PAUL AND PACIFIC RAILROAD COMPANY, a corporation duly organized under the laws of the State of Wisconsin (hereinafter sometimes called the "Railroad Company") and said CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Trustee, ~~which said First Mortgage was on~~
~~September 15, 1945, duly recorded in the Office of the~~
~~Recorder of Deeds for Cook County, Illinois, in Book~~
~~of Mortgages, Volume 1, Page 1, and as Trustee under all Mortgages supplementary thereto.~~

FOR AND IN CONSIDERATION of the sum of ONE DOLLAR (\$1.00) and other good and valuable consideration, the receipt whereof is hereby acknowledged, DOES HEREBY RELEASE, REMISE, CONVEY and QUITCLAIM unto said Railroad Company, its successors and assigns, all of the right, title and interest and every claim and demand whatsoever which said Trustee may now or hereafter have or claim to have acquired in, under, through or by virtue of said First Mortgage, and all Mortgages supplementary thereto, in and to that certain property ~~situated~~
~~in the County of Cook, State of Illinois, which is more particularly described in~~
~~Appendix 1 which is hereto attached and hereby made a part hereof.~~

This instrument shall in no manner affect the lien of said First Mortgage on the property subject to the lien thereof not hereby specifically released.

IN WITNESS WHEREOF, said CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Trustee as aforementioned, has caused its name to be signed to this Deed of Release by one of its Vice Presidents thereunto duly authorized, and its corporate seal to be affixed hereunto and attested or countersigned by one of its Trust Officers this 21st day of May, A.D. 1977.

CONTINENTAL ILLINOIS NATIONAL
BANK AND TRUST COMPANY OF
CHICAGO, as Trustee as aforesaid

By M. J. Kruger
Vice President

ATTEST OR COUNTERSIGNED:

By S. C. MULL, JR.
Trust Officer

WITNESSED BY:

J. J. POWELL
E. D. BUTLER

6649-D
RECORDATION NO. 6649-D Filed & Recorded

JUN 17 1974 - 9 22 AM

INTERSTATE COMMERCE COMMISSION

APPENDIX 1

Four (4) Diesel-Electric Passenger Locomotives
which bear Chicago, Milwaukee, St. Paul and Pacific Railroad
Company's identifying road number, respectively:

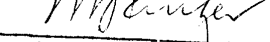
31-B
32-A

33-B
34-A

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The foregoing Appendix 1, consisting of one (1)
page, is the Appendix 1 referred to in and which forms a
part of the foregoing First Mortgage Release No. 946.

CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO,
as Trustee

By  E. J. Kruger
Vice President

(ILLINOIS) (FIRST MORTGAGE)

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

I, _____, a Notary
Public in and for the State and County aforesaid, do hereby
certify that _____, and
_____, personally known
to me to be the same persons whose names are respectively
as a Vice President and as a Trust Officer of Continental
Illinois National Bank and Trust Company of Chicago, a
national banking association, subscribed to the foregoing
instrument, appeared before me this day in person and
severally acknowledged that they being thereunto duly
authorized, signed, sealed with the corporate seal, and
delivered the said instrument as the free and voluntary act
of said national banking association and as their own free
and voluntary act for the uses and purposes therein set forth.

GIVEN under my hand and official seal this

21st day of July, A.D. 1974.

T. K. Fobes
Notary Public

T. K. Fobes
My Commission Expires August 16, 1977